

BROCHURE SUPPLEMENT – JULIA M. RANDALL:

1100 East Hector Street,
Conshohocken, PA, 19428
Phone 800-220-2161/Fax 610-629-6106
julia@nstarfinco.com

Note

This brochure supplement provides information about Julia Randall that supplements the Northstar Financial Companies Inc. disclosure brochure or wrap fee brochure. Please contact us if you did not receive a copy of either brochure or if you have any questions about the contents of this supplement.

Additional information is available on the SEC's website at www.adviserinfo.sec.gov.

Education Background and Business Experience

Year of Birth: 1970

Education: Temple University

Employment: April 2021 – Present – Compliance Officer
A.H. Williams and Co, Inc.
January 2018 - December 2018 – IA Representative
LongView Wealth Management
March 2008 – July 2020 – Registered Representative
Cambridge Investment Research, Inc.
December 2002 - Present – IA Representative/Compliance Officer
Northstar Financial Companies, Inc.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None.

Additional Compensation

Julia Randall receives no additional compensation from non-clients for advisory services provided.

Supervision

Julia Randall is supervised by Steven B. Girard. Mr. Girard monitors trade activity for Ms. Randall to ensure that investments meet the client's goals, objectives, and risk tolerance, as well as any restrictions requested by the client. Mr. Girard can be reached by telephone at 800-220-2161 or by email at steve@nstarfinco.com. Northstar also conducts periodic reviews of your accounts, communications, and recommendations, via an independent 3rd party auditor.